

POULTRY MEAT PRODUCTION



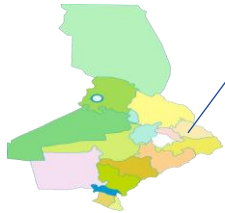
Poultry meat production in the Turkestan region has significant potential to meet domestic market demand and expand export supplies. The development of this sector will help reduce dependence on poultry meat imports and increase exports to Central Asia and EAEU countries, creating new opportunities for regional economic growth.

**PRELIMINARY DATA*

PROJECT COST: \$12.3 million USD	PROJECT CAPACITY: 3,400 tons of products per year	NPV: \$16.2 million USD IRR: 30.7% Payback Period: 6 years
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LOCATION

"Tulkubas" Industrial Zone:



- Electricity Supply:** \$0,048 kw
- Gas Supply:** \$0,071 m3
- Water Supply:** \$0,346 m3/hour

0%

Exemption from taxes

• Advanced industrial infrastructure

• Convenient transportation logistics

• Railway access

RAW MATERIAL BASE



Poultry meat in carcass weight: 335.7 thousand tons

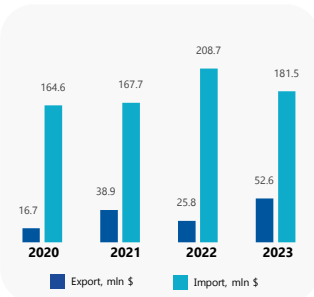


Poultry population: 2.1 million heads



Feed for livestock: 2.4 million tons

TRADE



Kazakhstan imports more poultry meat than it exports. At the same time, imports demonstrate stable growth, while exports remain at a low level. This indicates that domestic production is insufficient to meet demand and improve the country's trade balance. Poultry is mainly imported from countries such as the USA, Russia, Belarus, and Ukraine. These countries are the primary suppliers.

MARKETS



Free trade within the EAEU:



Central Asian countries:

GOVERNMENT SUPPORT MEASURES

For the project:

- Free land allocation
- Hiring foreign labor without quotas and permits
- Exemption from corporate income tax
- Exemption from property tax
- Exemption from land tax
- Exemption from customs duties on imported equipment
- Access to a free customs zone

Other measures include:

- State investment grants
- Preferential financing
- Partial reimbursement of export costs
- Export risk insurance
- Reimbursement of expenses for industrial infrastructure development
- Subsidies for expenses incurred by agricultural enterprises for investments
- Subsidies for interest rates on loans and leases for technological equipment acquisition