

Cement industry



West Kazakhstan region, thanks to the large deposits of Semiglavmarskoye-1, Semiglavmarskoye-2, and Shipovskoye, is provided with high-quality raw materials for cement production. This will reduce dependence on external supplies, develop domestic production, increase exports, and create new jobs, contributing to the region's economic growth and improving the competitiveness of its products.



PROJECT COST:
70 million USD



PROJECT CAPACITY:
from 500 thousand to 2 million
tons of cement per year



NPV: 15 million USD
IRR: 20%
Payback period: 5-7 years

PROJECT LOCATION

Taskala district



• READY INDUSTRIAL
INFRASTRUCTURE

• CONVENIENT TRANSPORT
LOGISTICS

ELECTRICITY SUPPLY:
\$0.04 per kWh

GAS SUPPLY:
\$0.04 per m³

WATER SUPPLY:
\$0.57 per m³

0%

Tax exemption

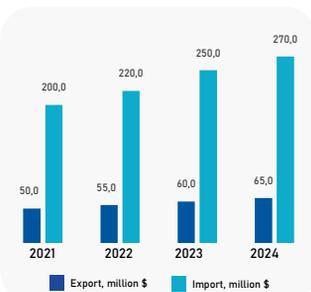
RAW MATERIAL BASE

Opoka
28 million tons

Lime
104.5 thousand tons

Clay
35,5 thousand tons

TRADE TURNOVER



Import of Cement in Kazakhstan
Cement imports into Kazakhstan mainly come from neighboring countries such as Russia, Uzbekistan, and China. This is due to the fact that in certain years, the demand for cement in Kazakhstan exceeds domestic production, especially during periods of active construction work.

Export of Cement from Kazakhstan
Kazakhstan also exports cement, although the volumes are much smaller compared to imports. The export of cement primarily goes to Central Asian countries such as Kyrgyzstan, Tajikistan, and Uzbekistan, as well as to Russia.

MARKET FOR SALES



Free trade within the EAEU



Central Asian countries

GOVERNMENT SUPPORT MEASURES

FOR THE PROJECT:

- Provision of land plot - FREE OF CHARGE;
- Exemption from corporate income tax
- Exemption from property tax
- Exemption from land tax.
- Exemption from customs duties on imported equipment.

OTHER EXISTING TYPES:

- State in-kind grant.
- Preferential financing.
- Reimbursement of part of export costs.
- Export risk insurance.
- Reimbursement of costs for connecting industrial (manufacturing) infrastructure.

Household appliances manufacturing



The production of household appliances in Kazakhstan has significant potential due to the country's strategic location, providing access to major markets in the CIS and Central Asia. The growing domestic market, driven by urbanization and increasing income levels, is contributing to the rising demand for household appliances. The availability of skilled labor and a well-developed technical base provide a solid foundation for successful production localization and industry development, making the household appliances manufacturing project in Kazakhstan both attractive and promising.



PROJECT COST:
150 million USD



PROJECT CAPACITY:
400 thousand units of equipment per year



NPV: 15 million USD
IRR: 15%
Payback period: 10 years

PROJECT LOCATION

IZ RS "Syrym"



ELECTRICITY SUPPLY:
\$0.04 per kWh



GAS SUPPLY:
\$0.04 per m³



WATER SUPPLY:
\$0.57 per m³

0%

Tax exemption

• READY INDUSTRIAL INFRASTRUCTURE

• CONVENIENT TRANSPORT LOGISTICS

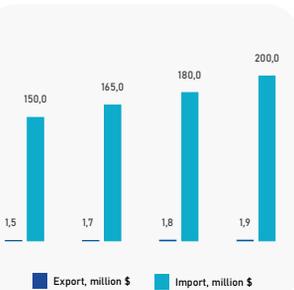
RAW MATERIAL BASE

Metal (steel, aluminum)
570 thousand tons

Plastic
225 thousand tons

Electronic components
30 thousand tons

TRADE TURNOVER



Import of household appliances in Kazakhstan:

The main suppliers of household appliances to Kazakhstan are China and other Asian countries, such as Turkey, Vietnam, and Hong Kong. There was an increase in the import of household appliances, including refrigerators, washing machines, and televisions. This growth is attributed to the rising demand for these products within the country.

Export of household appliances from Kazakhstan:

The export of household appliances from Kazakhstan remains at a low level due to the limited volume of domestic production. The majority of the products manufactured are aimed at meeting domestic demand.

MARKET FOR SALES



Free trade within the EAEU



Central Asian countries

GOVERNMENT SUPPORT MEASURES

FOR THE PROJECT:

- Provision of land plot - FREE OF CHARGE;
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- Exemption from property tax
- Exemption from land tax.
- Exemption from customs duties on imported equipment.

OTHER EXISTING TYPES:

- State in-kind grant.
- Preferential financing.
- Reimbursement of part of export costs.
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Agricultural machinery



The production of agricultural machinery in Kazakhstan is aimed at providing the agricultural sector with modern equipment, which helps improve the efficiency of farming. The development of local manufacturing reduces dependence on imports, enhances product quality, and creates job opportunities. Supporting domestic manufacturers contributes to strengthening the economy and developing exports to neighboring countries.



PROJECT COST:
70 million USD



PROJECT CAPACITY:
5000 units of equipment per year



NPV: 8 million USD
IRR: 22%
Payback period: 5 years

PROJECT LOCATION

IZ RS "Syrym"



• READY INDUSTRIAL INFRASTRUCTURE

• CONVENIENT TRANSPORT LOGISTICS

- ELECTRICITY SUPPLY:**
\$0.04 per kWh
- GAS SUPPLY:**
\$0.04 per m³
- WATER SUPPLY:**
\$0.57 per m³

0%

Tax exemption

RAW MATERIAL BASE

Metals and alloys
14 thousand tons

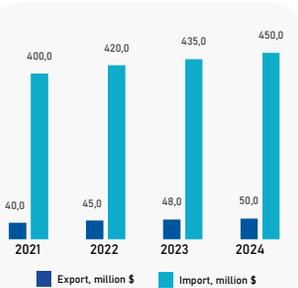
Electronic components
100 thousand units

Composite materials
200 tons

Electrical cables and wires
500 km

Paints and anticorrosive coatings
200 thousand liters

TRADE TURNOVER



The import of agricultural machinery to Kazakhstan in 2024 amounted to 450 million USD, with the main suppliers being Russia, China, Germany, and the United States. Kazakhstan purchases tractors, harvesters, and tillage equipment to meet the needs of its agriculture.

The export of agricultural machinery from Kazakhstan in 2024 totaled 50 million USD, with the main markets being Russia, Uzbekistan, and other Central Asian countries. The export of Kazakhstani machinery continues to grow, although the volumes remain relatively low.

MARKET FOR SALES



Free trade within the EAEU



Central Asian countries

GOVERNMENT SUPPORT MEASURES

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- Exemption from property tax
- Exemption from land tax.
- Exemption from customs duties on imported equipment.

OTHER EXISTING TYPES:

- State in-kind grant.
- Preferential financing.
- Reimbursement of part of export costs.
- Export risk insurance.
- Reimbursement of costs for connecting industrial (manufacturing) infrastructure.
- Subsidies for reimbursing part of the costs incurred by agricultural producers in investment projects.
- Subsidies for interest rates on loans and leasing of technological equipment, for the purchase of livestock, as well as leasing of agricultural machinery.

Production of tires

The tire manufacturing industry in the West Kazakhstan region has significant potential due to the region's favorable geographical location, which ensures convenient logistics and access to key markets in Kazakhstan, Russia, and Central Asian countries. The growth of the vehicle fleet, development of road infrastructure, and industrial expansion contribute to the increasing demand for high-quality tires. The launch of tire production in the West Kazakhstan region will reduce dependence on imports, enhance the competitiveness of domestic products, and attract investments, making the project promising and attractive to investors.



PROJECT COST:
170 million USD



PROJECT CAPACITY:
1.2 million tires per year



NPV: 50-70 million USD
IRR: 15-18%
Payback period: 8-9 years

PROJECT LOCATION

IZ RS "Syrym"



ELECTRICITY SUPPLY:
\$0.04 per kWh



GAS SUPPLY:
\$0.04 per m³



WATER SUPPLY:
\$0.57 per m³

0%

Tax exemption

• READY INDUSTRIAL INFRASTRUCTURE

• CONVENIENT TRANSPORT LOGISTICS

RAW MATERIAL BASE

Natural rubber
6 thousand tons

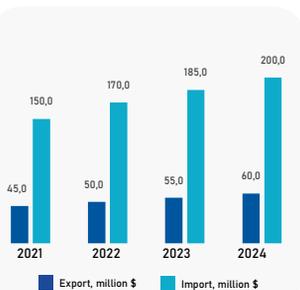
Synthetic rubber
4.8 thousand tons

Carbon black (soot)
6 thousand tons

Steel cord
3.6 thousand tons

Fabric cord
3.6 thousand tons

TRADE TURNOVER



Import of automobile tires:
Kazakhstan imports automobile tires primarily from Russia, China, Turkey, and European Union countries. In 2024, the import volume amounted to approximately 200 million USD, driven by the growing demand for high-quality tires for passenger and commercial vehicles.

Export of automobile tires:
Kazakhstan exports automobile tires to Central Asian countries, Russia, and other regions. In 2024, the export value totaled about 60 million USD. The main export markets are Uzbekistan, Kyrgyzstan, and Russia.

MARKET FOR SALES



Free trade within the EAEU



Central Asian countries

GOVERNMENT SUPPORT MEASURES

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