

# CATTLE MEAT PROCESSING



Meat production in the Turkestan region has significant potential for meeting domestic market demands and expanding export supplies. The development of this sector will help reduce dependence on meat imports and increase exports to Central Asia and EAEU countries, creating new opportunities for regional economic growth.

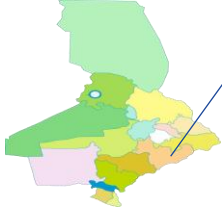
*\*PRELIMINARY DATA*

**PROJECT COST:**  
\$8.8 million USD

**PROJECT CAPACITY:**  
1,750 tons of products per year

**NPV:** \$5.7 million USD  
**IRR:** 31%  
**Payback Period:** 4 years

**LOCATION**




**“Kazygurt” Industrial Zone:**


- Electricity supply: \$0,048 kw
- Gas supply: \$0,071 m3
- Water supply: \$0,346 m3/hour


**0%**  
Exemption from taxes

- Ready industrial infrastructure
- Convenient transportation logistics
- Railway access

**RAW MATERIAL BASE**

**Cattle meat in carcass weight:**  
399.3 thousand tons

**Large livestock population:**  
970 thousand heads

**Feed for livestock:**  
2.4 million tons

**TRADE**



Year	Export, mln \$	Import, mln \$
2020	55.9	258.7
2021	79.7	261.3
2022	151.4	270.9
2023	163.5	248.3

Kazakhstan imports more meat than it exports. The country strengthens its dependence on imports, while the lack of meat export shows that internal production is insufficient to meet the growing demand for high-quality meat products. Meat is mainly imported from countries such as the USA, Russia, Belarus, and Ukraine. These countries are the main suppliers.

**MARKETS**



Free trade within the EAEU



Countries of Central Asia:

## GOVERNMENT SUPPORT MEASURES

**For the project:**

- Free land allocation
- Hiring foreign labor without quotas and permits
- Exemption from corporate income tax
- Exemption from property tax
- Exemption from land tax
- Exemption from customs duties on imported equipment
- Access to a free customs zone

**Other actions include:**

- State investment grant
- Preferential financing
- Partial cost compensation for exports
- Export risk insurance
- Reimbursement of expenses for industrial infrastructure development
- Subsidizing expenses incurred by agricultural enterprises for investment
- Subsidizing interest rates on loans and leases for technological equipment acquisition